UNAUDITED CONSOLIDATED STATEMENT OF FINANCIAL POSITION (BALANCE SHEET)

	As on 30 September 2016 Group	As on 30 September 2016 Parent Company	As on 31 December 2015 Group	As on 31 December 2015 Parent Company
ASSETS	**RO'000**	**RO'000**	RO'000	RO'000
Non-current assets				
Property, plant and equipment	**38,549**	**25,413**	38,783	25,431
Investment in a subsidiary	**--**	**2,227**	--	2,227
Investment in an associate	**582**	**582**	553	553
Available for sale investments	**185**	**185**	119	119
Total non-current assets	**39,316**	**28,407**	39,455	28,330
Current assets				
Held-to-maturity investments	**--**	**--**	1,251	1,251
Inventories	**37,223**	**31,970**	37,809	34,266
Trade and other receivables	**65,521**	**62,966**	72,147	64,511
Due from related parties	**246**	**136**	397	397
Cash and bank balances	**980**	**844**	2,485	2,193
Total current assets	**103,970**	**95,916**	114,089	102,618
Total assets	**143,286**	**124,323**	153,544	130,948
EQUITY AND LIABILITIES				
Capital and reserves				
Share capital	**8,970**	**8,970**	8,970	8,970
Share premium	**978**	**978**	978	978
Legal reserve	**4,445**	**2,990**	4,445	2,990
General reserve	**9,453**	**9,453**	9,453	9,453
Retained earnings	**68,342**	**66,839**	64,559	62,615
Cumulative changes in fair values	**387**	**329**	(1,204)	(1,331)
Equity attributable to equity holders of the parent	**92,575**	**89,559**	87,201	83,675
Non-controlling interests	**5,055**	**--**	5,537	--
Total equity	**97,630**	**89,559**	92,738	83,675
Liabilities				
Non-current liabilities				
Term loans	**813**	**--**	1,625	--
Deferred tax liability	**1,079**	**682**	1,107	710
Employees' end of service benefits	**1,699**	**1,581**	1,559	1,456
Total non-current liabilities	**3,591**	**2,263**	4,291	2,166
Current liabilities				
Trade and other payables	**16,633**	**13,870**	19,043	12,959
Due to related parties	**123**	**913**	197	849
Bank borrowings	**22,082**	**16,116**	33,138	29,096
Current maturities of term loans	**1,625**	**--**	1,625	--
Taxation	**1,602**	**1,602**	2,512	2,203
Total current liabilities	**42,065**	**32,501**	56,515	45,107
Total liabilities	**45,656**	**34,764**	60,806	47,273
Total equity and liabilities	**143,286**	**124,323**	153,544	130,948
Net assets value per share	**1.032**	**0.998**	0.972	0.933